

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | _3 | 30/11/2018 | | |
|--|-----------------------------|--|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing | Limited | | |
| Name of Issuer Date Submitted | Kinetic Mines 03/12/2018 | and Energy Limite | d | <u> </u> |
| I. Movements in Authorised | Share Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1277 | Description | n: Ordinar | y Shares | |
| | No | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedi | ng month 50 | 0.000.000.000 | US\$0.001 | US\$500,000,000 |
| · | | | | |
| Increase/(decrease) | | Nil | | Nil |
| • | _ | | US\$0.001 | |
| Increase/(decrease) | _ | Nil 0,000,000,000 | | Nil |
| Increase/(decrease) Balance at close of the mor | nth <u>50</u> | Nil 0,000,000,000 | | Nil |
| Increase/(decrease) Balance at close of the mor | nth <u>50</u> Description | Nil 0,000,000,000 n: N/A o. of ordinary | US\$0.001 Par value (State | Nil US\$500,000,000 Authorised share capital |
| Increase/(decrease) Balance at close of the mor (2) Stock code : N/A | nth <u>50</u> Description | Nil 0,000,000,000 n: N/A o. of ordinary | US\$0.001 Par value (State | Nil US\$500,000,000 Authorised share capital |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|-----------------|
| Stock code : <u>N/A</u> Descript | tion : N/A | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : N/A | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the encurrency): | nd of the month | (State US | \$\$500,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|--|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 8,430,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 8,430,000,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (06/03/2012) Ordinary shares 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---------------------------------------|--|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) | | | | | | _ , |
| EGM approval date (if applicable) | | | - | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - - | | | |
| | | Total | (Preferen | ary shares) nce shares) other class) | NiI N/A N/A | - - |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer wh | ich are to be Liste | ed) | | |
|---|--------------------------------------|--|---------------------|---------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | <u> </u> | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | · · · · · · · · · · · · · · · · · · · | Nil N/A | _ |
| | | | • | ce shares) other class) | N/A N/A | _ |
| 1 | | | () | o. olass) | 13/7 | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| T. (15. (0.11) | | |
| Total D. (Ordinary shares) | Nil | • |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | i | |

| shares of issuer issued | Ot | her Movements | in Issued Sha | are Capital | | | | | |
|--|----|---|---------------|-------------|---|-------|---|---|---|
| Class of shares State State Class of shares State State State Class of shares Class of shares State Class of shares State Class of shares State State Class of shares State State | | Type of Issue | | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Rights issue | | . , , , , , , , , , , , , , , , , , , , | | | | | | | |
| At price : currency date : (dd/mm/yyyy) | | | | | | | | | |
| Class of shares | 1. | Rights issue | At price : | | | (/ / |) | | |
| Class of shares State Currency State Class and allotment (/ /) (/ /) N/A | | | | | EGM approval date: | (/ / |) | | |
| State State State State Class of shares State St | | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| State State State State Class of shares State St | | | | | | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | | | | | | |
| Class of shares State Currency Class of shares State Class Class | | 0 " | | State | | (/ / |) | | |
| Class of shares | 2. | Open offer | At price : | | | ` | , | | |
| Class of shares | | | | | EGM approval date: | (/ / |) | | |
| State State State State State Currency State Currency State State Class Class State State | | | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| State State State State State Currency State Currency State State Class Class State State | | | | | Class of shares | | | | |
| Class of shares Superior Superi | | | | | | | | | |
| Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | 3. | Placing | At price : | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) | | | | | | (/ / |) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | | (/ / |) | | |
| | | | | | | (/ / |) | | |
| | | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | . | | | repurchased (Note 1) | (| ١ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

| | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued |
|--|---|---|---|
| | | month pursuant thereto | pursuant thereto as at close of |
| Type of Issue | | | the month |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | Total E. (Ordin shai | | |
| | (Preference shai | | - |
| | (Other cla | ss) N/A | |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): | (1) | Nil |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E) | : | N/A |
| Total increase / (decrease) in other classes of sha E): | ares during the month (i.e. Total of A | to | N/A |
| (These figures should be the same as the relevar Capital").) | nt figures under II above ("Movemen | ts in Issued Sh | are |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: Mr. Zhang Li |
| Title: Chairman and Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.