

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kinetic Mines and Energy Limited

Date Submitted 01/08/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                                                   |                           |                                  |                                                 |
|-------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>1277</u> Description : <u>Ordinary Shares</u> |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>500,000,000,000</u>    | <u>US\$0.001</u>                 | <u>US\$500,000,000</u>                          |
| Increase/(decrease)                                               | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month                                     | <u>500,000,000,000</u>    | <u>US\$0.001</u>                 | <u>US\$500,000,000</u>                          |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                               | _____                     |                                  | _____                                           |
| Balance at close of the month                                     | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                              |                               |                                              |
|-------------------------------------|------------------------------|-------------------------------|----------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |                               |                                              |
|                                     | No. of preference shares     | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                        | _____                         | _____                                        |
| Increase/(decrease)                 | _____                        |                               | _____                                        |
| Balance at close of the month       | _____                        | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :   **US\$500,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>8,430,000,000</b>   | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>Nil</b>             |     |                         |                                |
| Balance at close of the month         | <b>8,430,000,000</b>   |     |                         |                                |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Share Option Scheme                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| ( 06/03/2012 )                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | <b>0</b>                  | <b>0</b>  | <b>0</b>                   | <b>0</b>   | <b>0</b>                                                             | <b>0</b>                                                                                  |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <b>Nil</b>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <b>N/A</b>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <b>N/A</b>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <b>Nil</b> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                         |                                 |                                                    |                                  | Total B.                                  | (Ordinary shares) _____                                                                   | <b>Nil</b>                                                                                                        |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | (Preference shares) _____                                                                 | <b>N/A</b>                                                                                                        |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | (Other class) _____                                                                       | <b>N/A</b>                                                                                                        |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | <b>Nil</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | <b>N/A</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>Nil</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                        |                                 |                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares   |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br><br>Cancellation date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares   |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A                                                                  | N/A                                                                                       |
| 9.            | Capital reorganisation |                                 | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A                                                                  | N/A                                                                                       |



|                               |                                    | No. of new shares of issuer issued during the month pursuant thereto                                                                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                 |                                    |                                                                                                                                            |                                                                                           |
|                               |                                    |                                                                                                                                            |                                                                                           |
| 10. Other<br>(Please specify) | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | ( / / )<br><br><br>N/A                                                                    |
|                               |                                    | Total E. (Ordinary<br>shares)<br>(Preference shares)<br>(Other class)                                                                      | <u>Nil</u><br><u>N/A</u><br><u>N/A</u>                                                    |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

