

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	hanges and Cle	earing Lim	ited			
Name of Issuer  Date Submitted  Kinetic Mineric Mineri				nd Energy Limit	ed	
I. Movements in Aut	thorised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	1277	_Descripti	on :	Ordinary	Shares	
			No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th	500	,000,000,000	US\$0.001	US\$500,000,000
Increase/(decrease)	)			Nil		Nil
Balance at close of	the month		500	,000,000,000	US\$0.001	US\$500,000,000
(2) Stock code :	N/A	Descripti	on :	N/A		
			No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease)	)					
Balance at close of	the month					

28/2/2015

2. Preference Sha	ares					
Stock code :	N/A	Descript	tion :	N/A		
				f preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	nonth				
Increase/(decreas	se)				-	
Balance at close of	of the month				-	
3. Other Classes	of Shares					
Stock code :	N/A	Descript	tion :	N/A		
				other classes f shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	nonth				
Increase/(decreas	se)					

Total authorised share capital at the end of the month (State currency): US\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000					

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and		Movement during	g the month		-	thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		or the month
1. Share Option						
Scheme						
( 06/03/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)					_	
2. N/A						
shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)			Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during State currency)	the month from e	xercise of options		Nil		

shares of shares of issuer issued which may during the issued pursometh thereto as	Warrante to Issue Charge of the Issue	uar which are to be	Listad		For Main Board	and GEM liste	ed issuers
Stock code (if listed) Class of shares issuable (//ote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of	Nominal value at close of preceding	during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  (	Stock code (if listed)						_
2. N/A  (	Subscription price EGM approval date (if applicable)	, , , ,	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (Note 1) Subscription price EGM approval date (Note 1) Subscription price EGM approval date (Note 1) Subscription price EGM approval date (If applicable)	2. N/A	(		-			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A   (	Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   (	( ' '						
(if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(if applicable) (dd/mm/yyyy)	(	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	,						
(if applicable)	Class of shares issuable (Note 1) Subscription price			• •			
Total B. (Ordinary shares) <b>Nil</b>	(if applicable)	( / /	)				

(Other class)

N/A

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	of the month		
1. N/A	<u> </u>					
	_					
	_					
Ctook and (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
Ctank and a (if lintad)						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
Ctank and a (if linted)						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares)	Nil	-
			(Prete	rence shares)	N/A	=
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
O N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	AI:I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	-
(Other class)	N/A	-
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ssue  At price		Class of shares issuable (Note 1)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ssue At price					
ssue At price		(NOIE 1)			
	price : State	_ lssue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> 1/A	<b>A1/A</b>
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
ffer At price	price : State currency —	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
At price	price : State currency		( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		,,,,,		<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
ssue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A
s	sue	sue	sue    Issue and allotment date : (dd/mm/yyyy)    EGM approval date:	sue    Same and allotment date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / )	Class of shares issuable  (Note 1)  Issue and allotment date : ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )

		1	OI Main	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
					<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

			1	For Main Board	and GEM lis	sted issuers
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,500						
			Class of shares issuable (Note 1)			
10. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( , , , ,	N/A	N/A
				(Ordinary shares reference shares (Other class	N/A	- - -
Total increase / (deci	rease) in ordinary	y shares during th	he month (i.e. Total of A to E):	(1)	)	Nil
,	,		,	(2)		N/A
Total increase / (deci	rease) in prefere	nce shares durinç	g the month (i.e. Total of A to E):			N/A
Total increase / (deci	rease) in other cl	asses of shares	during the month (i.e. Total of A to E	):		N/A
(These figures shoul	d be the same a	s the relevant figu	ures under II above ("Movements in	Issued Share Ca	oital").)	

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Zhang Li  Title: Chairman and Executive Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.