HKEン 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/3/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kinetic Mines and Energy Limited
Date Submitted	1/4/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1277</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000,000	<u>US\$0.001</u>	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	<u>US\$0.001</u>	US\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mor	th _				

Total authorised share capital at the end of the month (*State* **US\$500,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,430,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ſ	Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(06/03/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
0.01/0						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
<u>0. N/A</u>						
shares						
(Note 1)						
(Tota	IA. (Ordina	rv shares)	Nil	
			(Preferenc	• •		
			•	her class)		
Total funds raised d	uring the mo	onth from exerci	•	,		
of options (State cu				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		•				
				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A)	-			
				·		
· · · · · · · · · · · · · · · · · · ·						
Class of shares			-			
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares)	Nil	
				ice shares)		-
			(U	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	()					
2. N/A						
<u>2. N/A</u>	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				NI:I	
			Total C. (Ordina		Nil	-
				ce shares)	N/A	-
			(0	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a 1.	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	(/ /) shares (Note 1)		
2.	N/A		
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	NU	
-	(Preference shares)	Nil N/A	
-	(Other class)	N/A N/A	

shares of shares of issuer issuer issued which may during the be issued month pursuant pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Clas		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Susuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A					.				
1. Nights issue At price : currency currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (/ /)								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (/ /)					Olean of the				
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Class of shares N/A N/A N/A Issue and allotment (///) Issue and allotment (///)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Karrier N/A N/A N/A Via Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares (// /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (/ /) date : (dd/mm/yyyy)								<u> </u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy)									
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Class of shares N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(((())))			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		_ .				(/ /)		
(dd/mm/yyyy)	4.	Bonus issue							
						(/ /)	N/A	N/A

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Sorip dividend At price : State currency							<u> </u>		
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyy) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend	At price :		Issue and allotment	(/	/)		
NA NA NA NA NA NA NA NA NA NA NA NA Class of shares repurchased (Note 1) Cancellation date: (/ / /) (dd/mm/yyyy) EGM approval date: (I / /) NA NA NA NA NA Stares Class of shares redeemption of shares Redemption date: Redemption of shares Redemption date: Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NA NA NA Scass of shares Scass of shares Issue and allotment (/ /) <t< td=""><td></td><td></td><td></td><td>Sanonoy</td><td>EGM approval date:</td><td>(/</td><td>/)</td><td></td><td></td></t<>				Sanonoy	EGM approval date:	(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares redeemption date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A N/A Sconsideration At price : State Class of shares issuable (Note 1) N/A Sconsideration Scof sh					(dd/mm/yyyy)			N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Scass of shares	6.				Cancellation date :	(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)					EGM approval date:	(/	/)	N 1/A	N 1 / A
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A State Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) N/A N/A N/A N/A Issue and allotment (I / I)								<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A 8. Consideration At price : State issue At price : State Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)									
Solution Solution <td< td=""><td>7.</td><td></td><td></td><td></td><td></td><td>(/</td><td>/)</td><td></td><td></td></td<>	7.					(/	/)		
8. Consideration issue Class of shares						(/	/)	N1/A	N1/A
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of issue and allotment (dd/mm/yyyy) M/A 9. Capital reorganisation Issue and allotment (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy)								<u> N/A </u>	N/A
issue At price : currency issue induction and an									
Class of shares N/A N/A N/A 9. Capital reorganisation Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	8.		At price :			(/	/)		
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)									
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.					(/	/)		
IN/A IN/A						(/	/)	NI/A	NI/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.