# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kinetic Mines and Energy Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1277</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	500,000,000,000	US\$0.001	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	<u>US\$0.001</u>	US\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			No. prefer sha	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mor	nth _				

Total authorised share capital at the end of the month (*State* **US\$500,000,000** *currency*):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference shares	No. of other classes of shares		
	(1)	(2)	3110163			
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000					

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	N	Movement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
( 06/03/2012)						
Ordinary shares (Note 1)	0	0	0	0	0	0
<u>2. N/A</u>						
<u>( / / )</u>						
shares (Note 1)						
<u>3. N/A</u>						
<u>( / / )</u> shares						
(Note 1)						
		Tota	IA. (Ordinal	ry shares)	Nil	
			(Preferenc	• •		
			•	her class)		
Total funds raised d of options (State cu		nth from exerci	se	Nil		
-						

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mol	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	X	,					
( / / )			<u> </u>				
( / / ) Stock code (if listed)							
Class of shares			<u> </u>				
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)	<u> </u>				
<u>3. N/A</u>							
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
Cube estintion instan							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B	(Ordina	ary shares)	Nil	
					ce shares)		
					other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	· · · · ·					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>.</b>	
			Total C. (Ordina		Nil	-
			•	ce shares)	N/A	-
			(O	ther class)	N/A	-

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / / ) 		
2. N/A		
( / / ) 		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	٨١/٨	N1/A
							<u>N/A</u>	N/A
•								

Class of shares         repurchase of shares         Cancellation date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         NA         NA         Redemption of shares         Redemption of shares         Redemption of shares         Class of shares         (dd/mm/yyyy)         NA         NA         Redemption of shares         Class of shares         (dd/mm/yyyy)         EGM approval date:         (// /)         (dd/mm/yyy)         NA         NA         Sconsideration issue         At price :         State         Class of shares         (dd/mm/yyy)         NA         NA         NA         NA         Sconsideration issue         At price :         State         Class of shares         (issuable (Note 1)         Issue and allotment         (// /)         (dd/mm/yyy)         NA         NA         NA         NA         Scasuable (Note 1)<		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)									
Class of shares	5	Scrip dividend	At price :			( / /	)		
(dd/mm/yyyy)       NA       NA         NA       NA       NA         (dd/mm/yyyy)       Class of shares repurchased (Note 1)       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       NA         7. Redemption of shares       Class of shares redeemed (Note 1)       NA         7. Redemption of shares       Class of shares redeemed (Note 1)       NA         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)       NA         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)       NA       N         9. Capital reorganisation       Class of shares currency issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)       NA       N         9. Capital reorganisation       EGM approval date: ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	0.	Comp dividend	At phoe .	currency ——		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A					(dd/mm/yyyy)	( , ,	,	N/A	<u>N/A</u>
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date:       ( / / )         (dd/mm/yyyy)	6.	Repurchase of shares			Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue       Class of shares					EGM approval date:	( / /	)	N/Δ	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A									<u> </u>
shares       Idd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         9. Capital reorganisation       Class of shares issuable (Note 1)       Issue and allotment date:       ( / / )         9. Capital reorganisation       Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )         9. Capital reorganisation       Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )									
Sector approval date:       N/A       N/A         (dd/mm/yyyy)	7.					( / /	)		
N/A       N/A         State       issue of shares         issue       Issue and allotment         (///)       Issue and allotment         (///)       Issue and allotment         (///)       N/A         N/A       N/A         Scapital       Issue and allotment      <						( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         9. Capital reorganisation       Class of issue and allotment (dd/mm/yyyy)       State ( / / )         9. Capital reorganisation       Issue and allotment ( / / )       ( / / )         9. Capital reorganisation       EGM approval date: ( / / )       ( / / )								<u>N/A</u>	<u>N/A</u>
issue       At price : currency       idate and anotypy idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
9. Capital reorganisation     Class of shares	8.		At price :			( / /	)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)									
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.						)		
Ν/Δ Ν/						( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.