

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_ 3(0/09/2018		
To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer Date Submitted	Kinetic Mines a	and Energy Limite	d	
I. Movements in Authorised	Share Capita	I		
1. Ordinary Shares				
(1) Stock code :	Description	: <u>Ordinary</u>	/ Shares	
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month <u>500</u>	0,000,000,000	US\$0.001	US\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mor	th <u>500</u>	0,000,000,000	US\$0.001	US\$500,000,000
(2) Stock code : N/A	Description	: <u>N/A</u>		
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedii	ng month			
Increase/(decrease)				
Balance at close of the mor	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State US	\$\$500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,430,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,430,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (06/03/2012) Ordinary shares 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed)						_ ,
EGM approval date (if applicable)			-			
4. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
		Total	(Preferen	ary shares) nce shares) other class)	NiI N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	Nil N/A	_
			•	ce shares) other class)	N/A N/A	_
1			()	o. olass)	13/7	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		<u> </u>
T. (15. (0.11)		
Total D. (Ordinary shares)	Nil	•
(Preference shares)	N/A	
(Other class)	N/A	
	i	

shares of issuer issued	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State State Class of shares State State State Class of shares Class of shares State Class of shares State Class of shares State State Class of shares State State		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		. , , , , , , , , , , , , , , , , , , ,							
At price : currency date : (dd/mm/yyyy)									
Class of shares	1.	Rights issue	At price :			(/ /)		
Class of shares State Currency State Class and allotment (/ /) (/ /) N/A					EGM approval date:	(/ /)		
State State State State Class of shares State St					(dd/IIIII/yyyy)			N/A	N/A
State State State State Class of shares State St									
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)									
Class of shares State Currency Class of shares State Class Class		0 "		State		(/ /)		
Class of shares	2.	Open offer	At price :			`	,		
Class of shares					EGM approval date:	(/ /)		
State State State State State Currency State Currency State State Class Class State State State Class State State					(dd/iiiii/yyyy)			N/A	N/A
State State State State State Currency State Currency State State Class Class State State State Class State State					Class of shares				
Class of shares Superior Superi									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)	(١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
		month pursuant thereto	pursuant thereto as at close of
Type of Issue			the month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordin shai		
	(Preference shai		-
	(Other cla	ss) N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemen	ts in Issued Sh	are

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.