

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/06	/2019		
To: Hong Kong Exchanges	and Clearing Lim	nited		
Name of Issuer	Kinetic Mines and E	Energy Limited	<u> </u>	
Date Submitted	02/07/2019			
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : 1277	Description:	Ordinary	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	na month 500 00 0	000 000	LICCO 004	US\$500,000,000
Balarice at close of preceding	ig month <u>300,000</u>	0,000,000	US\$0.001	
Increase/(decrease)		Nil	05\$0.001	Nil
Increase/(decrease)		Nil		Nil
·			US\$0.001	
Increase/(decrease)		Nil		Nil
Increase/(decrease) Balance at close of the mon	th <u>500,000</u> Description : No. of	Nil 0,000,000		Nil
Increase/(decrease) Balance at close of the mon	th 500,000 Description: No. of sh	Nil 0,000,000 N/A ordinary ares	US\$0.001 Par value (State	Nil US\$500,000,000 Authorised share capital
Balance at close of the mon (2) Stock code: N/A Balance at close of preceding	th 500,000 Description: No. of sh	Nil 0,000,000 N/A ordinary ares	US\$0.001 Par value (State	Nil US\$500,000,000 Authorised share capital
Increase/(decrease) Balance at close of the mon (2) Stock code : N/A	th 500,000 Description: No. of sh	Nil 0,000,000 N/A ordinary ares	US\$0.001 Par value (State	Nil US\$500,000,000 Authorised share capital

2. Preference Shares					
Stock code : <u>N/A</u> Descrip	tion : N/A				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descrip	tion : N/A		_		
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the end of the month (StateU\$\$500,000,000 currency):					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>Nil</u>		_			
Balance at close of the month	8,430,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	der Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	Movement during the month				- thereto	the month
(dd/mm/yyyy) and						ine monin
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(06/03/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)					·	
2. N/A						
(/ /)						
shares						
(Note 1)					·	
(11010-1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)		-				
(11010 1)		Tota	IA (Ordina	rv shares)	Nil	
	Total A. (Ordinary shares) (Preference shares)					
	(Preference shares) (Other class)			N/A		
Total funds raised of	luring the mo	onth from ever	•	01000)	11//1	
of options (State cu		AIGH HOIH EXEIC	136	Nil		
o. options (otato ou	5110 y /		-			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Subscription price EGM approval date							•
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	Nil	_
				(Preferen	ce shares) ther class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	 ,					
·						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy)) 2. N/A	(/ /)				
2. 10//	 ;					
	_					
Otral and by CCP at a 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	<u>—</u>					
	,					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)	Tatal C. (Ondin		Nil	
			Total C. (Ordina	ary snares) ice shares)	N/A	_
			•	other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ / _)		
shares (Note 1)		· -
2. N/A		
- N/A		
(/ /)		
shares (Note 1)		· -
3. N/A		
3. <u>IWA</u>		
(/ /)		
shares (Note 1)		· ·
T((1D (0))'		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)	=			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Turno of locus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							and monar
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency—	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							IN/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 -			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of sharesissuable (Note 1) Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordin shar (Preference shar (Other cla	es) Nil es) N/A	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	,	·	N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movemen	ts in Issued Sh	nare

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.