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KINETIC MINES AND ENERGY LIMITED

力量礦業能源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1277)

CLOSURE OF REGISTER OF MEMBERS FOR INTERIM DIVIDEND AND EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement of the interim results for the six months ended 30 June 2017 made by Kinetic Mines and Energy Limited (the “Company”) on 21 August 2017 (the “Announcement”).

As mentioned in the Announcement, the board of directors of the Company (the “Board”) has recommended the payment of an interim dividend of HK\$0.01 per share out of the share premium account of the Company in respect of the year ended 30 June 2017 (the “Interim Dividend”) to the holders of ordinary shares on the register of members of the Company (the “Register”) on 23 October 2017. The Interim Dividend is subject to approval by the shareholders of the Company at the upcoming extraordinary general meeting of the Company to be held on Friday, 13 October 2017, and if approved, it is expected that the Interim Dividend will be paid in cash on or before Wednesday, 8 November 2017 to the qualifying shareholders.

The Register will be closed during the following periods, and no transfers of shares will be effected during such periods:

- (i) The register of members of the Company will be closed from Thursday, 19 October 2017 to Monday, 23 October 2017 (both days inclusive), during which period no transfer of shares will be registered for the purpose of determining Shareholders’ entitlement to the proposed Interim Dividend. To qualify for the Interim Dividend, all share transfers documents accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 18 October 2017.

- (ii) The register of members of the Company will be closed from Tuesday, 10 October 2017 to Friday, 13 October 2017, both days inclusive, during which period no share transfers will be effected. In order to determine the identity of the shareholders who are entitled to attend the Company's forthcoming Extraordinary General Meeting, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 9 October 2017.

By Order of the Board
Kinetic Mines and Energy Limited
Zhang Li
Chairman and Executive Director

Hong Kong, 1 September 2017

As at the date of this announcement, the board of directors of the Company comprises seven directors, of whom three are executive directors, namely Mr. Zhang Li (Chairman), Mr. Gu Jianhua (Chief Executive Officer), Mr. Zhang Liang, Johnson; one is a non-executive director, namely Ms. Zhang Lin, and three are independent non-executive directors, namely Ms. Liu Peilian, Mr. Zheng Ercheng and Ms. Xue Hui.