

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Kinetic Mines and Energy 01/03/2018	Limited	<del></del>
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <b>1277</b>	Description :Ord	inary Shares	
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <b>500,000,000,</b> 0	000 US\$0.001	US\$500,000,000
•			· · · · · · · · · · · · · · · · · · ·
Increase/(decrease)	Nil		Nil
Increase/(decrease)  Balance at close of the mon			Nil US\$500,000,000
, ,		000 <u>US\$0.001</u>	
Balance at close of the mon	th <u><b>500,000,000,0</b></u>	000 <u>US\$0.001</u> Par value	
Balance at close of the mon	th <u>500,000,000,000,000</u> Description: <u>N/A</u> No. of ordina shares	Par value (State	US\$500,000,000  Authorised share capital
Balance at close of the mon	th <u>500,000,000,000,000</u> Description: <u>N/A</u> No. of ordina shares	Par value (State	US\$500,000,000  Authorised share capital

2. Preference Shares					
Stock code : <u>N/A</u> Descript	tion : N/A				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descript	tion : N/A				
	No. of other classes of shares		capital		
Balance at close of preceding month _					
Increase/(decrease)		-			
Balance at close of the month _					
•	Total authorised share capital at the end of the month (State currency):				

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	er Snare Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	j	Movement duri	ng the month		thereto	thereto as at close of
approval date -			J		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
( 06/03/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
0. 11/4						
2. N/A						
( / / )						
shares						
(Note 1)				·		
(11010 1)						
3. N/A						
3. IV/A						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preference			
			•	her class)		
Total funds raised d	uring the me	onth from overs	•		14/71	
of options (State cu		ilili ilolli exelc	196	Nil		
or options (state cu	ii <del>c</del> iicy)			1411		
i						

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			_
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
Code a suita di autoria a						
EGM approval date (if applicable)		)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)	( / /	·	-			
		Total E	(Preferen	ary shares) ace shares) other class)	NII N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2. N/A	_					
Ot a la contact ("f l'ataul)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
4. N/A						
	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	Nil	_
				nce shares) Other class)	N/A N/A	_
			( )			_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	<b>O</b>	A 4	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/11111/9999)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)  10. Other (Please specify) At price: State (Urrency)				
Company   Secure and allotment   Company   C				
Total E. (Ordinary shares) Nil (Preference shares) N/A N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  N/A  N/A  N/A  N/A	10. Other (Please specify) At price : State currency	locae and anothront	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  NII  (2)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  E):		LOW approval date.	) <u>N/A</u>	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  E):		` sha (Preference sha	res) Nil res) N/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  E):				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A	Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  E):			(2)	
E):	, , ,	,	<i></i>	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	E): (These figures should be the same as the relevan	•		

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.