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# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kinetic Mines and Energy Limited
Date Submitted	2/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1277</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	500,000,000,000	<u>US\$0.001</u>	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	<u>US\$0.001</u>	US\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*State* **US\$500,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000					

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Mayamont duri	the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
( 06/03/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
<u>J. IV/A</u>						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordinai	rv shares)	Nil	
			(Preferenc	• /		
				her class)		
Total funds raised d	uring the mo	onth from exerci	•	, , ,		
of options (State cu				Nil		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of l ling d	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	, , , , , , , , , , , , , , , , , , ,	,					
			<u></u> .				
( / /  ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
Class of shares issuable (Note 1)							
EGM approval date (if applicable)							
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
Cube estination mation							
EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	Nil	
					ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
0.107	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		Nil	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	-

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		-

Oth	ner Movements	in Issued Sha	are Capital			<u>.</u>		
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable ( <i>Note 1</i> )	<u> </u>			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares				
1	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
4.	DOI103 13508			date : (dd/mm/yyyy)	, , ,	、		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Schp dividend At price : currency								
(dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       Class of shares	5.	Scrip dividend	At price :		( /	/ )		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					<u> </u>			
(dd/mm/yyyy)	6.				( /	/ )		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         B. Consideration issue         At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A         9. Capital reorganisation         Class of shares issuable (Note 1)         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         9. Capital reorganisation       Class of shares sissuable (Note 1)         9. Capital reorganisation       Class of shares issuable (Note 1)         9. Capital reorganisation       Class of shares issuable (Note 1)         9. Capital reorganisation       Class of shares ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration At price : State issue Class of shares B. Consideration At price : State currency lssue and allotment ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) N/A N/A N/A N/A State Class of shares Class of shares Sue and allotment ( / / ) EGM approval date: ( / / )					<u> </u>			
Class of shares	7.				( /	/ )		
8. Consideration issue       At price : State currency					( /	/ )	N/A	N/A
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         9. Capital reorganisation       Class of issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								
issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         V/A       N/A								
Class of shares       N/A       N/A         9. Capital reorganisation       Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)	8.		At price :		( /	/ )		
9. Capital reorganisation BegM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
9. Capital reorganisation BegM approval date: (///) (dd/mm/yyyy)								
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	9.				( /	/ )		
					( /	/ )	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( /  /  )		
(Please specify) <sup>(Please</sup> currency	date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any)	:	
Submitted by:	Mr. Zhang Li	
Title	Chairman and Executive Director	

Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.