



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kinetic Mines and Energy Limited

Date Submitted 2/11/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |             |               |                        |                               |  |
|-------------------------------------|-------------|---------------|------------------------|-------------------------------|--|
| (1) Stock code :                    | <u>1277</u> | Description : | <u>Ordinary Shares</u> |                               |  |
|                                     |             |               | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |             |               | <u>500,000,000,000</u> | <u>US\$0.001</u>              | <u>US\$500,000,000</u>                       |
| Increase/(decrease)                 |             |               | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month       |             |               | <u>500,000,000,000</u> | <u>US\$0.001</u>              | <u>US\$500,000,000</u>                       |
| (2) Stock code :                    | <u>N/A</u>  | Description : | <u>N/A</u>             |                               |  |
|                                     |             |               | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |             |               | _____                  | _____                         | _____  |
| Increase/(decrease)                 |             |               | _____                  | _____                         | _____  |
| Balance at close of the month       |             |               | _____                  | _____                         | _____  |

## 2. Preference Shares

|                                     |            |                          |  |
|-------------------------------------|------------|--------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                                   |
|                                     |            | No. of preference shares | Par value<br>(State currency)                |
|                                     |            |                          | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____      | _____                    | _____  |
| Increase/(decrease)                 | _____      | _____                    | _____  |
| Balance at close of the month       | _____      | _____                    | _____  |

## 3. Other Classes of Shares

|                                     |            |                                |  |
|-------------------------------------|------------|--------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                                   |
|                                     |            | No. of other classes of shares | Par value<br>(State currency)                |
|                                     |            |                                | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____      | _____                          | _____  |
| Increase/(decrease)                 | _____      | _____                          | _____  |
| Balance at close of the month       | _____      | _____                          | _____  |

Total authorised share capital at the end of the month (State currency) : **US\$500,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>8,430,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u></u>    | <u></u>                 | <u></u>                        |
| Balance at close of the month         | <u>8,430,000,000</u>   | <u></u>    | <u></u>                 | <u></u>                        |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. Share Option Scheme   |                           |           |                            |            |  |   |
| ( 06/03/2012 )   |                           |           |                            |            |  |   |
| Ordinary shares (Note 1)   | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>   | <u>0</u>   | <u>0</u>  |
| 2. N/A   |                           |           |                            |            |  |   |
| ( / / ) shares (Note 1)  |                           |           |                            |            |  |   |
| 3. N/A   |                           |           |                            |            |  |   |
| ( / / ) shares (Note 1)  |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>Nil</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1. N/A   |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 2. N/A   |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 3. N/A   |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 4. N/A   |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| Total B. (Ordinary shares)                               |                              |   |                                  |   | <u>Nil</u>   |   |
| (Preference shares)                                      |                              |   |                                  |   | <u>N/A</u>   |   |
| (Other class)  |                              |   |                                  |   | <u>N/A</u>   |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>Nil</b>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | <b>Nil</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |

|               |                        |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|------------------------|------------|----------------------|---|---|------------|
| Type of Issue |                        |            |                      |   |   |            |
| 5.            | Scrip dividend         | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares   |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares   |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue    | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 9.            | Capital reorganisation |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |



|               |            |                |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------|----------------|-------|--|---|
| Type of Issue |            |                |       |  |   |
| 10. Other     | At price : | State currency | _____ | Class of shares issuable _____<br>(Note 1)                           |   |
|               |            |                |       | Issue and allotment date :<br>(dd/mm/yyyy)                           | ( / / )   |
|               |            |                |       | EGM approval date:<br>(dd/mm/yyyy)                                   | <u>      N/A      </u> <u>      N/A      </u>   |
|               |            |                |       | Total E. (Ordinary shares)   | <u>      Nil      </u>  |
|               |            |                |       | (Preference shares)  | <u>      N/A      </u>  |
|               |            |                |       | (Other class)  | <u>      N/A      </u>  |

|   |     |                        |
|---|-----|------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>      Nil      </u> |
|   | (2) | <u>      N/A      </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>      N/A      </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>      N/A      </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                        |

Remarks (if any):

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Submitted by: Mr. Zhang Li

Title: Chairman and Executive Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*