

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_ 30/4/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kinetic Mines and Energy Limited
Date Submitted	4/5/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1277</u> Descripti	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000,000	US\$0.001	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	US\$0.001	US\$500,000,000
(2) Stock code : <u>N/A</u> Descripti	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	tion :	N/A		
			No. d	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month				
Increase/(decreas	e)		. <u></u>			
Balance at close c	of the month	1			<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descriptio	n: <u>N/A</u>		
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)	_			
Balance at close of	the month	_			
Total authorised sha	are capital at the	e end of the	month (State currer	ncy):U	S\$500,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000	·				

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Schen	mes of the Issuer)				
Particulars of share option scheme including EGM approval date		Movement during	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and					-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(06/03/2012) Ordinary shares (Note 1)	0	0	0	0	0	0
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares (Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during t (State currency)	he month from e	exercise of options		Nil		

No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A 1 1) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11) 2. N/A 1 1) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11 3. N/A (| |) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | () 4. N/A (| |) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)(Ordinary shares) Nil Total B. (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible inter O	haroo of the laster	subjeb ere te be l'-t-		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	a) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month	
1. N/A	outstanding	preceding monut	monui				
1. IN/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
				dinary shares) rence shares) (Other class)	Nil N/A N/A	- - -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	_	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	_	
Total D. (Ordinary shares)	Nil	-
(Preference shares) (Other class)	N/A N/A	-
	IN/A	-
	1	

Type of Issue Class of shares issuable (///) 1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment date : (//) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment date : (//) 4. Bonus issue Class of shares issuable (///) N// 4. Bonus issue Issue and allotment date : (//) N/	Oth	ner Movements in	Issued Share Cap	ital					
1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency issue and allotment date : (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (//) (dd/mm/yyyy)								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (///) 1. Rights issue At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (///) 4. Bonus issue Class of shares issuable (///) N// 4. Bonus issue Class of shares issuable (///) N//		Type of Issue							
1. Hights issue At price : currency Currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/ 2. Open offer At price : State Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/ 3. Placing At price : State Issue and allotment date : (/ /) (dd/mm/yyyy) N/ 3. Placing At price : State Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/ 4. Bonus issue Issue and allotment date : (/ /) N/ (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
2. Open offer At price : State currency Class of shares issuable (// /) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) N/ 4. Bonus issue Issue and allotment date : (//) N/ 4. Bonus issue Issue and allotment date : (//) N/ 4. Bonus issue Issue and allotment date : (//) N/	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (//) (dd/mm/yyyy) EGM approval date: (//) N/ 3. Placing At price : State currency Class of shares issuable (///) N/ 3. Placing At price : State currency Issue and allotment date : (//) N/ 4. Bonus issue Class of shares issuable (///) N/ 4. Bonus issue Issue and allotment date : (//) N/ 4. Bonus issue Issue and allotment date : (//) N/					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/. 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/. 4. Bonus issue Class of shares issuable (Mote 1) N/. 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) N/. EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/.								<u>N/A</u>	N/A
2. Open oner At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /)									
2. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) K EGM approval date: V Class of shares issuable V Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
3. Placing At plice : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment date: (/ /)\\ (dd/mm/yyyy)\\ EGM approval date: (/ /)\\ (dd/mm/yyyy) \end{array} $								<u>N/A</u>	N/A
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
<u></u>								<u>N/A</u>	N/A

For Main Board and GEM listed issuers

]	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the	No. of new shares of issuer which
	Type of Issue			may be issued pursuant thereto as at close of the month		
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State curren	Issue and allotment date :	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curren	/ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

		For Main Boar	d and GEM lis	sted issuers
			No. of new	No. of new
			shares of issuer issued	shares of issuer which
			during the	may be issued
			month	pursuant
			pursuant thereto	thereto as at close of the
			llielelo	month
Type of Issue				
		Class of shares issuable		
10. Other	At price : State	— Issue and allotment date :		
	currency	(dd/mm/vvvv)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		(
		Total E. (Ordinary share	s) Nil	
		(Preference share		
		(Other clas	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital	al").)

Remarks (if any):
Submitted by: <u>Mr. Zhang Li</u> Title: <u>Chairman and Executive Director</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.