

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/5/2017		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	Kinetic Mi 2/6/2017	ines and Energy Limite	ed	
		onital		<u> </u>
I. Movements in Authorised	Share Co	арпаі		
1. Ordinary Shares				
(1) Stock code : 1277	Descrip	otion : Ordinar	y Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	na month	500.000.000.000	US\$0.001	US\$500,000,000
•	J			
Increase/(decrease)	3	Nil		Nil
			US\$0.001	
Increase/(decrease)		Nil 500,000,000,000		Nil
Increase/(decrease) Balance at close of the mor	nth	Nil 500,000,000,000		Nil
Increase/(decrease) Balance at close of the mor	nth Descrip	Nil 500,000,000,000 otion: N/A No. of ordinary shares	US\$0.001 Par value (State	Nil US\$500,000,000 Authorised share capital
Increase/(decrease) Balance at close of the mor (2) Stock code : N/A	nth Descrip	Nil 500,000,000,000 otion: N/A No. of ordinary shares	US\$0.001 Par value (State	Nil US\$500,000,000 Authorised share capital

2. Preference Sha	res				
Stock code : N	/A De	escription:	N/A		
		pref	o. of erence nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth			
Increase/(decreas	e)			_	
Balance at close o	f the month				
3. Other Classes of	f Shares				
Stock code : N	/A De	escription :	N/A		
		clas	of other sses of nares	Par value (State currency)	capital
Balance at close o	f preceding m	onth			
Increase/(decreas	e)			_	
Balance at close o	f the month			<u> </u>	
Total authorised sh	nare capital at	the end of th	ne month	(State US	\$\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,430,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,430,000,000		_			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (06/03/2012) Ordinary shares 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Code a animalia na maria a						
EGM approval date (if applicable))	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /	·	- Ordina	ary charac	Nii	
		Total I	(Preferen	ary shares) ice shares) other class)	NII N/A N/A	<u>-</u>

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /))				
2. N/A	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	Nil N/A	_
				ice shares) other class)	N/A	<u> </u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0 1/4		
3. <u>N/A</u>		
shares (Note 1)		
T.I.D. (C. II.	N	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	0	A 4	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd///////yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	DI :		State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	`	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares				
9.	Capital			issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	• • •	
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordir sha (Preference sha (Other cla	res) Nil res) N/A	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	· ·)· 	N/A N/A
E): (These figures should be the same as the relevar Capital").)			

Remarks (if any):
Submitted by: Mr. Zhang Li
Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.