

Kinetic M&E projects to maintain high profitability throughout the year 【Hong Kong Economic Times】

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China's leading and efficient integrated coal enterprise, **Kinetic M&E (01277 HK)**, has announced its 2019 interim result. For the six months ended 30 June 2019, the Group recorded a profit attributable to shareholders of RMB 380 million, a net profit margin of 29.7% and earnings per share of RMB 4.5 cents. Given the strong cash flow, **Kinetic M&E** maintained its high dividend payout policy and the board proposed the payment of an interim dividend of HKD 1.5 cents per share to the shareholders of the Company.

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In the first half of 2019, **Kinetic M&E** proactively encouraged safe production and lean management, achieving steady growth of coal output and a record high railway transportation capacity. With its completed cost control and efficient production technique, the Group reduced its mining cost and mitigated the risks arising from coal price volatility, scoring a higher gross profit margin comparing with its peers. The Group proactively promoted the coal products under our Group's brand — "Kinetic 2", which has expanded various customer bases and led to increasing sales volume every year. Furthermore, the mine management and safe production standardization of the Group's Dafanpu Coal Mine was widely recognized and was rated as "Class A Coal Mine" in Zhunge'er Banner for the fifth consecutive year.

During the media luncheon that took place yesterday, the management of **Kinetic M&E** stated that, under the leadership of Mr. Zhang Li, the management is still confident of the annual result of the Group, and expects a steady development of production, sales and trade in the second half of the year. The Group will constantly improve its production efficiency and complete its cost control, in order to maintain its industry leading profitability. In addition, the Group is actively searching for merger and acquisition opportunities, sparing no effort in creating new profit growth points.

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Content

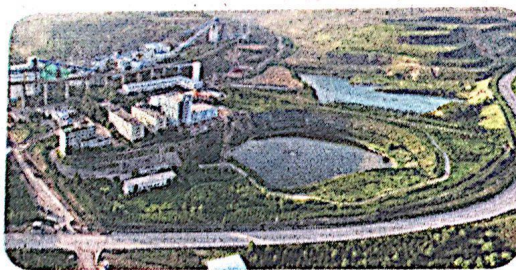
力量能源預期全年保持強勁盈利能力

中國領先及高效的綜合煤炭企業力量能源(01277)公布2019年中期業績，截至今年6月底止6個月錄得股東應佔盈利3.8億元人民幣，純利率為29.7%；每股盈利4.5分人民幣。由於現金流強勁，力量能源維持高派息政策，董事會建議向公司股東派付中期股息每股1.5港仙。

2019年上半年，力量能源積極推進安全生產和精細化管理，煤礦產量穩步增長，鐵路運力更創下歷史新高。憑藉完善的成本控制及高效的生產技術，集團降低開採成本及平抑煤炭價格波動風險，錄得行業較高的毛利率。集團積極推廣旗下品牌煤炭產品－「力量2」，擴大了不同類型的客戶群，煤炭銷售量逐年增加。此外，集團旗下內蒙古大飯鋪煤礦的礦井管理和安全生產標準化工作屢獲肯定，連續5

年獲得準格爾旗「A類礦井」的評級。

力量能源集團管理層於昨日傳媒午宴上表示，在張力先生的帶領下，管理層對集團全年業績保持信心，預期下半年生產、銷售和貿易將穩健發展，集團將不斷提升生產效率、完善成本控制，保持行業領先的盈利能力。此外，集團正積極尋求並購機會，努力創造新的利潤增長點。



■ 力量能源管理層包括集團行政總裁兼執行董事顧建華(左三)、常務副總裁貝文忠(左二)、副總裁李波(左一)、首席財務官王明方(右二)及總裁(香港公司)王蘭蘭(右一)出席業績發布會。

業績透視專刊

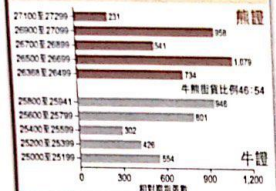
宮輪天地

貼價牛熊證齊增加

聯儲局下月減息機會增加，隔夜美股回升，滙指上揚26000點，收報26202點，升240點或0.9%...

連續3日已有恒指牛熊證掛牌收市，貼價證增多，向2400多點至25600有1,800張掛牌申請...

恒指牛熊證掛牌分布及相對期指漲數



資料來源：瑞豐(數量:218)

十大高輪成交金額(8月22日)

Table with columns: 正股, 相關輪成交金額, Call/Put 比例, 佔所有高輪成交額, 佔所有高輪成交額比例. Lists top 10 high wheel transactions.

太A Put (22236) 爆發力強

國產車股反彈成交，市場觀察中港貿易戰的進展，以及聯儲局主席鮑威...

事實上，港股內盤市場的成交亦存在，除了中港貿易談判仍無進展外，本地市場亦未見多，技術上，恒指在上方的兩個下掛點口...

認購短線反彈完結，恒指將繼續向下尋底，公司最近兩日急跌，是最近跌勢的轉機之一...

元，走勢逆轉，本週初反彈至82.9元後復回落，昨日收報79.8元，低見78.6元...

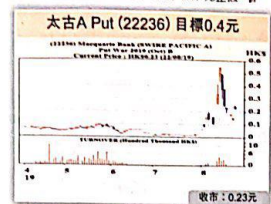


Table for TAA Put (22236) showing transaction details: 日期, 買價, 賣價, 股數, 現價, 升/跌. Includes a total of 5,000 shares at 5.00 each.

融創開Put 博升一倍

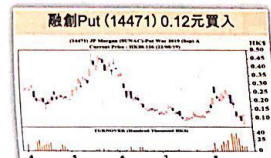
港股昨日平開低走，中午一度跌近300點，尾市有資金流入博反彈...

恒指暫於26000至26400點窄幅震盪，若確認失守26000點，下一支持位看25400點水平...

美元人民幣，較上月發高估計增長逾45%為佳，刺激股價早段曾升近2%...

輪友可買入貼價的融創Put (14471)，行使價32.32元，實際槓桿9.3倍...

融創開Put (14471) 0.12元買入. Table with columns: 日期, 買價, 賣價, 股數, 現價, 升/跌.



新秀麗 (01910) 公布了截至今年6月30日止上半年度業績，雖然股東應佔溢利同比下跌超過兩成...

次季業績改善 新秀丽炒得過. 集團在日本增長4.8%，在印度增長9.2%，在德國增長6.8%...

新秀麗 (01910) 指向17.8元. Table with columns: 日期, 買價, 賣價, 股數, 現價, 升/跌.

力量能源預期全年保持強勁盈利能力的廣告。包含Kinetic Mines and Energy Limited的圖片和關於其業務發展及未來計劃的詳細描述。

投資道聽塗說 非經濟日報讀者 的廣告。包含一些電線和插頭的圖片，以及關於投資建議的內容。

本報內所有投資分析均由專業團隊提供，本報對所有投資建議均不負責任，投資者應自行研究及諮詢專業意見...